

# Offering a Continuum of Capital & Investment Solutions

The Momentus Capital branded family of organizations is helping build strong communities by providing people access to the capital and opportunities they deserve. Our continuum of financial, knowledge, and social capital supports entrepreneurs and community-based organizations at every growth stage. By transforming outdated financial systems, we can advance locally-led solutions that create economic mobility and generational wealth.



## Community Development Lending

Flexible and affordable financing for community pillars including health centers, education facilities, food retailers, affordable housing, and cooperatives.

## Impact Investing

Non-dilutive investments in growth-stage enterprises and small businesses with a community focus. Through a range of investment instruments, our goal is to support cooperative ownership, increase access to health care and healthy food, and create jobs and generational wealth.

## Small Business Lending

Long-term SBA loans with low down payments and competitive rates for small businesses, designed for working capital and commercial real estate financing. We also provide SBA-alternative options for those who don't meet traditional lending criteria.

## Business Advising & Capacity Building

Training, business advising, and access to professional networks and mentors to jumpstart careers and help entrepreneurs launch small businesses.



# Holistic Economic & Community Development at Scale, Centered Around People & Place

We believe that everybody should have access to the capital and opportunities they deserve so they can pursue the dreams they have for themselves and their communities and can fully participate in our economy. With our partners, we are delivering solutions that contribute to their health and wealth: a vibrant local economy with good jobs, high-quality social services, and a voice in what happens in their community.

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## Addressing Systemic Issues for Communities & Investors

### Exclusionary Practices Creating Economic Inequity

Outdated financial approaches continue to exclude too many people from access to capital and opportunities, fueling the continued growth of the wealth gap.

### Lack of Place-Based, Community-Led Solutions

Attempting to implement uniform lending products and programs across communities has not had a deep and lasting impact. Trusted organizations that listen to, value, and implement community-led solutions need to be the norm rather than the exception.

### Disconnected Capital Supply & Demand Between Investors and Communities

Institutional investors are currently disconnected from the community organizations and projects that drive real, scalable impact. This has created a key gap in existing capital and the ability for local leaders to access and leverage it effectively.

### Deep Community Experience

**80+ years of experience working with communities and investors**

\$3 billion in assets under management

\$23+ billion in financing and investments

250,000 jobs created or preserved

12,000 small businesses supported & 5 million people served

## Looking For More Information?

Our dedicated team is available to answer any questions you have about financing, impact investing, business advising, and other partnership opportunities.

Please visit [momentuscap.org](https://momentuscap.org) and fill out the contact form with your information.

**US.**

## Offering a Continuum of Lending, Investment, and Advising Solutions

Across the Momentus Capital branded family of organizations, we offer solutions for entrepreneurs, community-based organizations, & local leaders at every growth stage – from inception to expansion. We can provide you with the capital & opportunities you deserve.



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**CE** CAPITAL  
IMPACT  
PARTNERS

**Small  
Business  
Finance**

**MOMENTUS  
SECURITIES**

\*Investment banking & transaction advisory services provided by Momentus Securities, an SEC-registered broker-dealer, MSRB-registered, & a FINRA/SIPC member.